

# **2024 MARKETING OPPORTUNITIES**

DIGITAL | PRINT | EVENT



(408) 297-3246 | www.echo-ca.org

## **2024 MARKETING OPPORTUNITIES**

DIGITAL | PRINT | EVENT

If you have any questions, please contact Jacqueline Price at jprice@echo-ca.org or 408.297.3246, ext. 203.

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www.echo-ca.org | 408.297.3246 | jprice@echo-ca.org Mailing Address: 5669 Snell Avenue, #249 | San Jose, CA 95123



www.echo-ca.org



The Educational Community for **Home Owners** (Echo) is a non-profit membership corporation dedicated to

assisting California homeowners associations. Since 1973, Echo has been committed to serving thousands of HOA board members and engaged homeowners across the state, presenting important and relevant topics which allow them to govern with confidence in an ever-changing industry.

By partnering with Echo, you have unparalleled access to HOA decision makers, and you support Echo's mission to foster a better quality of life in community associations through education, advocacy, and connection.

To learn more about Echo membership or sponsorship opportunities visit our website, www.echo-ca.org, or email Jacqueline Price, jprice@echo-ca.org

### **50 YEARS OF SUCCESS** IN THE HOA INDUSTRY BY DELIVERING

ORIGINAL **Content** 

**TARGETED Distribution**  **MAXIMUM Audience** 



UNITS IN AN HOA **COMMUNITY** 

ONLINE **READERSHIP:** 

85% **INCREASE IN** THE PAST 12 MONTHS



**HOA BOARD MEMBERS & HOMEOWNERS LOVE ECHO EVENTS** 



5,300+ Attendees YTD

\$244,000 Annual Average Revenues at a California Association

**Print & Mail** 



**Echo is the only organization that** has HOA boards and homeowners as its primary audience.

OPEN RATE ON E-DELIVERED COMMUNICATIONS









Build your brand and nurture existing leads.

95%

Percentage of businesses that believe webinars are an important part of their marketing strategy\*

(Source: bloggingwizzard January 2023)



I appreciate all
Echo continues
to do to keep
directors and
members like me
informed about
HOA matters.
Excellent work!

T. Groeper





# The Echo Connection April 10, 2024

Echo is excited to offer this new opportunity for professional service providers to meet one-on-one with individual HOA community board members. This lightning-paced event will match boards with professionals. Each professional will be guaranteed a certain number of appointments with HOA board members. Depending on the number of professionals and HOAs participating, you will be guaranteed a minimum of 10 meetings with different boards in private Zoom meeting rooms.

### One on One Speed Connections with Board Members

This event is a perfect opportunity for a personal connection with board members. It will generate leads, follow-up calls, and the opportunity to close a sale by establishing a relationship directly with board members. The richness of this process is that you are making meaningful connections that will continue beyond the meeting. Even if the board may not be considering your service today, they may need your service in the future. This process is an excellent way for you to form direct relationships with board members and become familiar with the ultimate decision makers and their communities.

### Online sponsorships include (Gift Card excluded):

- · Recognition at the beginning and end of the presentation
- · Company logo on the event registration page and in promotional emails
- · List of opt-in registered attendees
- Optional prize giveaway participation

### Program Sponsor \$700 | 3 Available per Event

- Choose from a 30-45 second recorded commercial at the beginning of the event or promotional slide with live sponsor commercial (sponsor provided)
- Exclusive Zoom meeting room with unlimited attendee space
- Freedom to showcase your company and interact with attendees using live conversation, video, chat and screen share
- 100 scheduled minutes for board member interaction

### Exclusive Zoom Meeting Room \$500 | 20 Available per Event

- Exclusive Zoom meeting room with unlimited attendee space
- Freedom to showcase your company and interact with attendees using live conversation, video, chat and screen share
- 100 scheduled minutes for board member interaction

### Registration Sponsor \$300 | 2 Available per Event

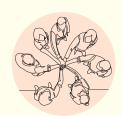
- · Logo and website on the registration confirmation email
- Logo on each session's title slide

# Gift Card Sponsor (stand alone or added to any sponsorship) \$100 | 5 Available per Event

- Recognition during prize winner announcements
  - · Company name in e-communications and event registration page
  - Winner's name and contact information
  - Prizes awarded will be \$75 gift card

# BUNDLE & SAVE!

Sponsor all 10 Echo HOA University Core Classes at a discounted rate



ECHO'S WEBINARS BOOST AWARENESS, EDUCATE YOUR TARGET AUDIENCE, AND SHOWCASE YOUR PRODUCTS AND SERVICES



LOOK FOR THIS SYMBOL IN THE MARKETING KIT FOR EDUCATIONAL EVENTS ASSOCIATED WITH ECHO HOA UNIVERSITY.

# **Echo HOA University**



In 2024, Echo will launch a new educational program focused on HOA board preparedness. The core curriculum of 10 courses is designed for high-quality training and is available for HOA board members, interested homeowners, and professionals. Your support of this program will help students work toward their Certificate of HOA Board Member Preparedness.

The courses will initially be offered live via webinar – with eight of the ten courses recorded – to be offered on-demand throughout the year.

Echo HOA University Chancellors and Academic Deans will be refining the program and courses. This is your opportunity to support the Echo HOA University Board Member Preparedness Program and to help the industry establish a strong institution to build board competency. You will be giving the gift of knowledge to those enrolled and you will be building a positive body of knowledge in support of common interest developments.

# Directly support your HOA clients with the gift of knowledge and support the new Echo HOA University.

### **Each sponsorship includes:**

- Recognition at the beginning and end of the presentation
- Company logo on the event registration page and in promotional emails
- List of opt-in registered attendees (not included with Scholarship Bundle Program)

### Chancellor's Circle – \$5,000

- Strategic involvement with the University development, including a seat on the university development advisory committee
- Recognition with colleagues and peers as a supporter of HOA education
- Access to all Echo HOA University educational courses
- Company logo on a master sponsor slide for all core courses
- Included on core course slides as a member of the Chancellor's Circle
- Choose from a 30-45 second recorded commercial at the beginning of each core course or promotional slide with live sponsor commercial (sponsor provided)
- Recognition in Echo periodicals and marketing channels
- Recognition for your support in correspondence with students who have successfully completed the core curriculum
- Recognition on the Echo website on the Education tab

### Academic Dean's Circle – \$2,500

- Listed as a member of the Academic Dean's Circle course review and development
- Access to all Echo HOA University educational courses
- Included on core course slide as a member of the Academic Dean's Circle
- Recognition on the Echo website under the Education tab
- Company logo on the core event registration pages and in promotional emails

### Scholarship Bundle Program – \$400

- Includes 5 scholarships
- Company recognition on scholarships supporting Echo HOA University courses
- Logo on scholarship related promotional activities
- · Listed on the "Financial Aid" website tab as a scholarship donor
- Must be used within 12 months of purchase

Contact Jacqueline Price, jprice@echo-ca.org, about pricing for higher quantity scholarship bundles and for more information.



Echo's flagship publication - the Echo Journal - offers unparalleled exposure to **HOA** decision makers. No other organization counts HOA boards and homeowners as its primary audience.

### **READERSHIP & DISTRIBUTION PER ISSUE**



4,500+ **Print & Mail** 



14,000+ **Electronic** 



### **500 + 500 INCENTIVE!**

Spend \$5,000 in combined advertising and sponsorships (must include two webinar sponsorships) and receive \$500 off your total! PLUS a \$500 in-house credit for additional online webinar(s) or digital advertising.\*

### The Echo Journal – Published 4x per Year



Print advertising is a time-tested effective marketing tool providing long-term brand awareness and effective messaging. Combine the power of print with expanded electronic distribution DIRECTLY to your target audience and your brand's overall exposure gets a MEGA BOOST... all with a single investment!

Advertorials and logo listings are placed in the Journal Showcase issues (issues 2, 3 and 4). Each issue will highlight specific specialties within the CID industry. Advertorial purchases include a free logo listing in the Professional Directory with live links to your website and email contact (electronic distribution).

### RATES - ALL COLOR, PRICING IS PER ISSUE | \*\*INDICATES ADVERTORIAL SHOWCASE

PREMIUM Back Cover* Inside Front or Back Cover Choose Issue(s): MARCH **:	1-2 ISSUES \$ 1,500	3+ ISSUES \$ 1,375	**DECEMBER
STANDARD Full Page Advertorial Only 1/2 Page (vertical or horizontal) 1/3 Page (vertical or square) 1/6 Page (vertical or horizontal) Choose Issue(s): MARCH ***	1-2 ISSUES \$ 1,400	3+ ISSUES \$ 1,200 \  N/A \$ 875 \  \$ 800 \  \$ 400 \  PTEMBER \	LOWEST COMPETITIVE RATES IN THE INDUSTRY

### Print Ad Specifications (width x height)

Full page, Inside Front Cover, Inside Back Cover	7.5" x 7.5" 7.5" x 4.75"
1/3 Vertical	4.75" x 4.75" 2.5" x 4.75"

\*Back Cover placement includes mailing panel. Mail panel does not interfere with advertisement area.

Preferred format for all advertisements: PDF – Press quality, CMYK high resolution, all fonts embedded or outlined. Email all advertisements to advertising@echo-ca.org.

\*Must be used in 2024, events subject to prior sellout.

### **Echo Journal**

SAMPLE ADVERTORIAL

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### PROFESSIONAL SHOWCASE + DIRECTORY

Advertorials and logo listings are placed in the Journal Showcase issues (issues 2, 3 and 4). Each Showcase issue highlights specific specialties within the CID industry. Advertorial purchases include a free logo listing in the printed Professional Directory with live links to your website and email contact (electronic distribution).



Contact Name Here 1001 Great Oaks Circle South Anywhere, CA 99999

San Francisco • Bay Area • Novato

SO EASY! YOU PROVIDE THE CONTENT. **ECHO DOES** THE REST!



JUNE **Professional Service Providers** 

**DATES** 

**SEPTEMBER** Management **Companies** 

**DECEMBER Legal Services** 





### **COLLECTION PARTNERS, INC.**

Raymond Warren 1001 Great Oaks Circle South Anywhere, CA 98237 800-999-9900 rwarren@collectionpartners.com www.websiteaddress.com

### **ATTORNEYS**



### **HOA LEGAL EXPERTS, A PLC**

James A. Partner, Esq. 1001 Great Oaks Circle South Anywhere, CA 99999 800-800-8000 james@attorneylaw.com www.websiteaddress.com

### Business Advertorial - \$900 ea.

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Ut estim ad minim venium, quis nostrud exercitation ullameo laboris nist ut aliquip ex ea commodo consequat. Duis auto trure dolor in reprebenderit in voluptate velit esse cillum dolore eu fugiat nulla paristur. Excepteur sint

• Full page Advertorial, created by Echo and customized with your corporate colors and images (sample above)

PROJECTS

COMPLETE MANAGEMENT

SOLUTION. FROM PROPER

- Up to 375 words about your company (provided by advertiser in Word doc)
- One or two high resolution color photos (provided by advertiser: JPG, TIF,
- Company logo and contact information in Professional Directory
- High resolution PDF for your marketing needs

### Professional Directory Logo Listing – \$200 ea.

• Enhance your free listing with your full color logo

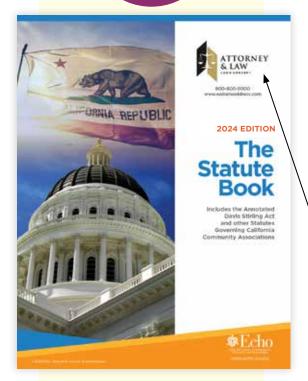
### **Legal Professional Logo Listing Package – \$275**

• Two publications, two listings! Your company listed in both the Legal Showcase (Issue 4) and Echo's Statute Book (published in January)

### Additional Category Listings – \$60 ea.

• List your company in additional service categories. Choose from a predetermined list of categories. If your preferred category is not on the list a new category may be added just for you!

Echo's #1 Purchased Publication



The 2024 Statute Book is published in an expanded version to include the annotated Davis-Stirling Act and other laws and case citations governing California community associations. This comprehensive reference provides the legal framework for HOA board members, homeowners, and professionals in an easy-to-use coil bound format.

Purchase your 2024 Statute Book in quantity orders and save up to 40%. Custom brand your books with your logo and contact information to make it your own. Place your full page color advertisement on the inside front cover or back cover to further establish your brand.

The 2024 Statute Book is an excellent gift or leave-behind for your boards and prospective clients. Now is the time to place your order!

### 2024 Edition of The Statute Book

### The Davis-Stirling Act & Other HOA Laws

Echo's statute book is a well sought out resource used by board members all year long! Every new Echo HOA Community Member receives a printed copy of *The* Statute Book. Available for purchase in our online store in both printed book and digital download.

# Full Page Advertisement (Only 2 available) Outside Back Cover Full Page Advertisement....\$300 Inside Front Cover Full Page Advertisement .....\$300 Customize for Only \$60! The 2024 Statute Book is an excellent gift or leave-behind for your boards and prospective clients. Customize the Cover with Your Firm's Branding! Customized Cover (Minimum Order 25 Books) Your Logo and Contact Information on Cover .................\$60 Option to remove the Legal Directory section ......N/C Quantity Pricing (Available only to Echo members)

Shipping and applicable sales tax are not included in the cover price and will be added to the final invoice.

Discount is off single book cover price of \$40

2 - 24 books (10% discount).....\$36 ea.

25 - 49 Books (25% discount).....\$30 ea.

50 - 99 Books (30% discount).....\$28 ea.

100 - 199 (40% discount).....\$24 ea.

200+ Books......Call for Special Pricing

FREE full page color advertisement with purchase of 100+ Statute Books! For more information or to place an order contact jprice@echo-ca.org.

14,000+

**AUDIENCE** 





Advertising with Echo changes the game! You have the opportunity to network directly with the decision-makers who want to hear from you!

Laura Ravazza, CCAM-PM, PCAM Silvercreek Management

# **ECHO**insight | The resounding voice for HOA homeowners

### **Insight e-Newsletter Digital Advertising**

Over 14,000+ engaged HOA board members and homeowners receive the Echo Insight e-newsletter. Published 8x per year, it's a notto-be missed opportunity as an industry leader to engage with the decision makers of our communities. Our opt-in policy means you will have an engaged, responsive audience. You can be assured your branding is reaching your target audience.

EXCLUSIVE BANNER AD
700 x 100 pixels
High profile placement at top of e-newsletter,
hyperlinked to URL or email of choice.
Single Issue\$500
Four Issues – <b>SAVE \$250!</b> Discounted Rate (prepaid only)\$1,750

STANDARD AD 300 x 300 pixels Ad is hyperlinked to URL or email of choice. Echo determines placement. Four Issues (prepaid only)...... \$750 Eight Issues - **SAVE \$300!** (prepaid only).....\$1,200





### **EXCLUSIVE BANNER AD**

Join Echo | Education | Events | Professional Directory



California's New Composting Law - SB 1383



need upgrades. Irrigation technology has advanced substantially in the last But let's back up and start with the basics. Read more>>

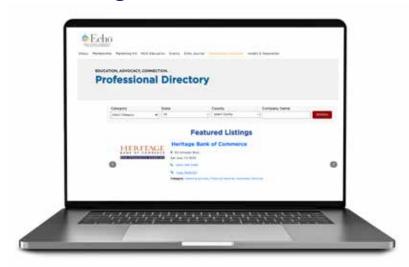








# Online Professional Directory BOOST! Listings



260
AVERAGE NUMBER
OF VISITS
PER BOOSTED
LISTING
(2022)

# **ELEVATE** your listing for the best branding experience.

- Top of your service category placement
- Landing page placement

All BOOST! listings receive:

- 12 consecutive months
- Six service categories
- Company logo w/link
- · Company description
- "Email Now" Option

### **Bonus Listing for Law Firms!**

Does your firm represent individual homeowners? If so, your firm will be listed free in the "Individual Homeowner Representation" category. Contact jprice@echo-ca.org.

### Featured Listing \$600

Four available, Directory Landing Page placement. First come, first served.

• Up to 6 company locations

# Guaranteed Category Listing \$500 Two available per category

Move to the top of your service category, even if your business name begins with a "Z"!

- First position in category
- Up to 6 company locations

### Superior Listing \$125

• Up to 3 company locations

### Video Add-On \$150 each

- Add a promotional video to your listing
- 12 consecutive months



ECHO'S
PROFESSIONAL
SERVICE PROVIDER
DIRECTORY
IS A HIGH
TRAFFIC AREA!

PROFESSIONAL DIRECTORY SIDEBAR ADVERTISING  Your ad appears each time a user does a directory search. Term is 12 consecutive months.  Exclusive Upper Placement \$1,500  Lower Placement \$800	Construction of the constr	UPPER PLACEMENT
Your ad rotates with up to     3 other businesses	-	LOWER PLACEMENT



457,000

TOTAL WEBSITE VISITS IN PAST 12 MONTHS



HIGH VISIBILITY
DRIVES TRAFFIC TO
YOUR WEBSITE

### **Echo Website Advertising**

Digital advertising keeps your company and services top of mind and helps to reinforce other marketing efforts.

Echo's website has high traffic from your target market. HOA boards and engaged homeowners rely on Echo and the information and education we provide. Everyday, HOA board members and homeowners seek the information that's available on the Echo website.

# High Visibility Premium Banner Ads inked to your website, top of the page

Linked to your website, top of the page placement, high traffic. First come, first served, rotates with up to 4 advertisers per area. Three flexible contract terms.

Choose from:

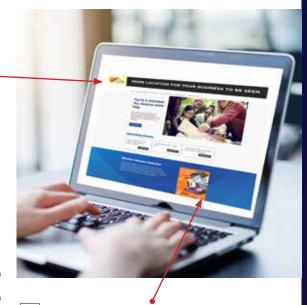
→ Home Page

12 months ......\$3,250 6 months .....\$2,400

Choose from:

HOA Education Page

BANNER SPECS: 1400 pixels x 180 pixels. Must be JPG, GIF, PNG or SWF (10 second max animation, non-looped).



### Landing Page Advertisement

Only 3 available per page. High visibility. First come, first served. Placed in order of receipt of completed and paid in full contract.

Choose your placement: Home page, Membership, Education, Events

- · Linked to your website
- 3 flexible contract terms

3 months.....\$600

NEW IN 2024 500 + 500 INCENTIVE!

Spend \$5,000 in combined advertising and sponsorships (must include two webinar sponsorships) and receive \$500 off your total! PLUS a \$500 in-house credit for additional online webinar(s) or digital advertising.\*

\*Must be used in 2024, events subject to prior sellout.



2024 COMMUNITY CONVERSATIONS ONLINE PROGRAM SCHEDULE

January 18
February 1
February 15
April 18
May 2
June 20
July 25
August 15
August 29
September 12
October 3
October 24
November 7



### SHARE YOUR EXPERTISE!

Interested in becoming a speaker at an Echo event?

Contact dzepponi@echo-ca.org



# This is an excellent opportunity to reinforce your brand and be recognized as an industry leader.

Topics focus on current events within the HOA industry or targeted information for new or current HOA board members. Each Community Conversation includes a 50-minute presentation followed by 20 minutes of Q&A with attendees. Speaking opportunities are available, email dzepponi@echo-ca.org for more information.

### Each sponsorship (gift card excluded) includes:

- Recognition by Echo at the beginning and end of the presentation
- Company logo on the event registration page and in promotional emails
- Recorded webinar posted to the Echo YouTube Channel for additional reach
- · List of opt-in registered attendees

Premier Bundle Package
\$1,000 (\$150 savings) 2 Available per Event

- **SAVE \$150!** Bundle all three sponsorships Program, Q&A and Registration
- Includes all the benefits listed below for each sponsorship

Program Sponsor \$500 | 3 Available per Event

•	Choose from a 30-45 second recorded commercial at the beginning of the event
	or promotional slide with live sponsor commercial (sponsor provided)

Dates Requested:

### Q&A Sponsor \$350 | 3 Available per Event

- Company logo on Q&A slide
- Slide remains visible for the duration of the Q&A session

Dates Requested:

### Registration Sponsor \$300 | 3 Available per Event

- Logo featured on the registration confirmation email
- · Website link included in the registration email

Dates Requested: \_\_\_\_\_

# Gift Card Sponsor (stand alone or added to any sponsorship) \$100 | 5 Available per Event

- Recognition during prize winner announcements
- Company name in e-communications and event registration page
- Winner's name and contact information
- Prizes awarded will be \$75 gift cards



### **ATA WEBINAR DATES**

(All occur on Saturdays)

March 9, 2024 **Davis-Stirling Act** Overview

June 1, 2024 Laws Other Than The **Davis-Stirling Act** 

November 2, 2024 **Judicial Interpretations** Case Law



The Echo ATA webinars have been very informative. Learning about new legal requirements and what it means to be in compliance is essential.

> Steven Rubin Secretary/Treasurer Villa Via Joaquin Community Association



There will always be legal questions in an HOA! These highly interactive virtual meetings are well attended by HOA board members and engaged homeowners. These sell out quickly so reserve your sponsorship today! Speaking and branded Breakout Room opportunities are available, email jprice@echo-ca.org for more information.

### Each sponsorship (gift card excluded) includes:

- Recognition at the beginning and end of the presentation by Echo
- Company logo on the event registration page and in promotional emails
- Webinar is recorded and posted to the Echo YouTube Channel for additional reach
- List of opt-in registered attendees
- Optional prize give-away participation

	Δ	ATA Premier Sponsor \$900   2 Available per Event
	•	Choose from a 30-45 second recorded commercial at the beginning of the event or
		promotional slide with live sponsor commercial (sponsor provided).
	•	Dedicated Breakout Room, 80 scheduled minutes (four sessions) for board member
		interaction and screen sharing

Showcased on the "Meet HOA Legal Experts" introductory loop slide deck. Shown during the Early Entry Period, available to registrants prior to the program, and will be included with post event follow-up to all registrants.

Dates Requested: \_\_\_ **ATA Breakout Sponsor \$350** • Scheduled general session speaking opportunity on a first-come, first-served basis (shared w/other firms) Dedicated Breakout Room, 80 scheduled minutes (four sessions) for board member interaction and screen sharing. Must be moderated by an attorney, no exceptions. Showcased on the "Meet HOA Legal Experts" introductory loop slide deck. Shown

during the Early Entry Period, available to registrants prior to the program, and will b included with post event follow-up to all registrants.	·е
Dates Requested:	
<ul> <li>ATA Program Sponsor \$300   4 Available per Event</li> <li>Logo featured on sponsor slide prior to each presentation.</li> <li>Company logo on Echo website, registration page and promotional emails.</li> </ul>	
Dates Requested:	
ATA Registration Sponsor \$300   2 Available per Event  Logo placed on the registration confirmation email  Website link placed on the registration email	
Dates Requested:	
Gift Card Sponsor (stand alone or added to any sponsorship) \$100   5 Available per Event	
Recognition during prize winner announcements	

- Company name in e-communications and event registration page
- Winner's name and contact information
- Prizes awarded will be \$75 gift cards

Dates Requested: .		
Jaies Reduested		
- atoooqaootoa		



# ATE WEBINAR DATES

(All occur on Wednesdays)

April 24, 2024 Topic TBA

May 22, 2024 Insurance

August 7, 2024 Topic TBA



130+

AVERAGE NUMBER OF ATTENDEES



By sharing your expertise in a webinar, you position yourself as a thought leader in the industry.

### **ONLINE**

# Ask the **Experts Webinar**

During this online event, the focus is on industry specialties such as insurance, solar, roofing, paving, painting, construction, and others – just ask! In the general sessions, you objectively present knowledge to attending board members. We then break into branded Breakout Rooms (attendees are randomly placed) where you discuss your specific products and services. Each attendee will receive an advertorial about your company and a recording of the general sessions. Speaking and Branded Breakout Room opportunities are available but sell out quickly, so reserve your sponsorship today! Email jprice@echo-ca.org for more information.

### Each sponsorship (gift card excluded) includes:

- Recognition at the beginning and end of the presentation by Echo
- Company logo on the event registration page and in promotional emails
- Webinar is recorded and posted to the Echo YouTube Channel for additional reach
- List of opt-in registered attendees
- Optional prize giveaway participation

<ul> <li>Premier Sponsor \$900</li> <li>2 Available per Event</li> <li>Choose from a 30-45 second recorded commercial at the beginning of the event or promotional slide with live sponsor commercial (sponsor provided).</li> <li>Breakout Room (two sessions) for board member interaction and screen sharing.</li> <li>Showcased on the "Meet the HOA Experts" introductory loop slide deck, shown during the Early Entry Period prior to the program and included in post event follow-up to all registrants.</li> </ul>
ates Requested:
<ul> <li>Panel Speaker Sponsor \$900</li> <li>Scheduled general session speaking opportunity on a first come, first served basis (shared w/other firms)</li> <li>Breakout Room (two sessions) for board member interaction and screen sharing.</li> <li>Showcased on the "Meet the HOA Experts" introductory loop slide deck, shown during the Early Entry Period prior to the program and included in post event follow-up to all registrants.</li> </ul>
ates Requested:
<ul> <li>Breakout Sponsor \$350</li> <li>Breakout Room (two sessions) for board member interaction and screen sharing.</li> <li>Showcased on the "Meet the HOA Experts" introductory loop slide deck, shown during the Early Entry Period prior</li> </ul>

### Program Sponsor \$300 4 Available per Event

- Logo featured on sponsor slide prior to each presentation.
- Company logo on Echo website, registration page and promotional emails.

<b>Registration Sponsor \$300</b>
2 Available per Event

Dates Requested: \_\_\_\_\_

Logo placed on the registration confirmation email

Dates Requested: \_\_\_\_\_

 Website link placed on the registration email

Gift Card Sponsor (stand alone or
added to any sponsorship)
\$100   5 Available per Event

- Recognition during prize winner announcements
- Company name in e-communications and event registration page
- Winner's name and contact information
- Prizes awarded will be \$75 gift card

Dates Requested:		

Please note: Breakout Rooms must be moderated by a representative, no exceptions.

to the program and included in post event

follow-up to all registrants.

Dates Requested: \_\_\_



# EDUCATIONAL WORKSHOP DATES

### March 27-28

Board Ethics (Part 1) Board Ethics (Part 2)

### April 4

Evaluating Your HOA Management Company

### June 15

Leadership & Governance

### **July 11**

Disabilities, Housing, and Harassment

### September 7

HOA Financial
Management & Reserves

### **December 12**

Good Governance, Meetings and Best Practices



228+

AVERAGE NUMBER OF ATTENDEES

**53**%

INCREASE IN ATTENDANCE (2022 VS 2023)





# ONLINE Educational Workshop Webinars

Educational Workshops provide a deeper understanding of specific HOA-related topics and gives boards practical application strategies within their community. This is a unique opportunity for your company to get noticed and receive attention from HOA boards!

### Each sponsorship (gift card excluded) includes:

- · Recognition at the beginning and end of the presentation by Echo
- Company logo on the event registration page and in promotional emails
- Webinar is recorded and posted to the Echo YouTube Channel for additional reach
- List of opt-in registered attendees

Optional prize give-away participation
Product Spotlight Sponsor \$950   2 Available per Event  • Provide a 3 minute recorded commercial during event intermission or promotional slide with live sponsor commercial (sponsor provided)
Dates Requested:
Program Sponsor \$600   3 Available per Event  • Choose from a 30-45 second recorded commercial at the beginning of the event or promotional slide with live sponsor commercial (sponsor provided)
Dates Requested:
Q&A Sponsor \$350   3 Available per Event  Company logo on Q&A slide Slide remains visible for the duration of the Q&A session
Dates Requested:
Registration Sponsor \$300   3 Available per Event Logo placed on the registration confirmation email Website link placed on the registration email

- Recognition during prize winner announcements
- Company name in e-communications and event registration page

Gift Card Sponsor (stand alone or added to any sponsorship)

- Winner's name and contact information
- Prizes awarded will be \$75 gift card

\$100 | 5 Available per Event



### **BOARD MEMBERS CLUB MEETING DATES**

The Board **Members Club** meets online the second Tuesday of every month

(Except July & December)



BMC allows me to personally engage with other community leaders to share knowledge, experiences and support for practical, real-world problem solving and improving our communities.

> Miguel Sanchez BMC Chair



### ONLINE **Board Members Club**

Echo is offering a fantastic opportunity for its board of director members to meet monthly and discuss issues affecting them in their role as HOA community leaders. These events, exclusively available to board members and immediate past board members, give HOA decision makers a place to discuss board business and anxieties in a safe peer-to-peer forum.

This is a great opportunity for Echo professional service providers and management companies to support this unique learning experience and let board members know you care about their success!

### **Board Members Club Sustaining Sponsor** \$1,500 includes Echo Membership

- Includes an annual Echo membership (\$95 \$650 Value)
- 30-45 second pre-recorded video played at all planned 2023 meetings
- Recognition by event host at the beginning of the program
- Company logo on sponsorship slide

### **Board Members Club Annual Sponsor** \$1,000 (All 2023 meetings)

- 30-45 second pre-recorded video played at all planned 2023 meetings
- One invitation to the annual holiday get-together
- Recognition by event host at the beginning of the program
- Company logo on sponsorship slide

### **Board Members Club Meeting Sponsor** \$175 per Meeting

- Recognition by event host at the beginning of the program
- Company name on sponsorship slide





### **IN-PERSON EDUCATIONAL SEMINAR DATES**

(All occur on Saturdays)

Southern California October 12, 2024

Nothern California Legislative Update & Holiday Party

Rossmoor **Community Center** Walnut Creek November 16, 2024



Half-Day, In-person event!



ATTENDED BY HOA **BOARD MEMBERS & HOMEOWNERS** 



### **IN-PERSON PROGRAMS**

These events offer new opportunities for direct interaction with our unique audience. Don't wait, reserve your spot today!

### Each sponsorship (Educational Sponsor excluded) includes:

- Recognition at the beginning and end of the presentation by Echo
- Recognition on event signage
- Company logo on the event registration page and in promotional emails
- List of opt-in registered attendees
- Optional prize giveaway participation
- 2 Company Attendees (Educational sponsor not included)

### **Premier Bundle Package** \$1,600 (\$550 Savings) 2 Available per Event Combine the perks and benefits of two

sponsorships – Q&A and Registration sponsor and save!

Dates Requested	
Q&A Sponsor	

- \$1,200 | 4 Available per Event • Choose from a 30 to 45-second recorded commercial at the beginning of the event or promotional slide with live sponsor commercial (sponsor provided). 2 per session, in order reserved
- Exclusive Tabletop to meet with attendees and showcase your company
- Company logo on Q&A Slide during each Q&A session, slide remains visible for the duration of the Q&A session

Dates Requested
Audio/Visual Sponsor \$1,050   1 Available per Event
Exclusive tabletop next to podium

- Company logo on every session Title Slide
- Promotional slide shown during breaks

Dates Requested	

Registration Sponsor
\$950   2 Available per Event

- Exclusive Premium Placement tabletop
- Greet attendees at Registration table
- Logo and website on the registration confirmation email
- Signage featuring company logo at Registration Table
- Logo on every session Title Slide

Dates Requested \_

Dates Requested \_

Food & Beverage Sponsor
\$850   4 Available per Event
+000   I Available per Event

- Exclusive tabletop to meet with attendees
- Table Placement as close as possible to Food & Beverage area
- Company logo featured on signage at Food & Beverage area

Tabletop Sponsor
 The state of the s
\$750   20 Available per Event

- Tabletop to meet with attendees and showcase your company
- 60-minutes of interaction with attendees

Datas Daswastad	
Dates Requested .	

### **Educational Sponsor** \$350 | 5 Available per Event

- Company recogonition on confirmation
- Includes one company attendee

Reserve your Premier Bundle Sponsorship prior to 2/1/2024 and receive a \$300 credit applied to a future in-person event!

# **IN-PERSON** Resource **Panel**

Meetings Organized by Echo in partnership with our members, the purpose of Resource Panels is to provide a space for HOA board members, engaged homeowners and Professional Service Providers to meet regularly to build connections,

Get involved and help us grow your local Resource Panel! Contact David Zepponi, dzeppponi@echo-ca.org for more information.

share information and ideas, and learn about the HOA industry. By doing this, two key Echo mission objectives are

Each sponsorship includes:

achieved: 1) education and 2) connection.

- · Recognition at the beginning of each meeting with a 30-second speaking option
- Free company representative attendance at all meetings
- Company logo featured on event registration page
- Company recognition on confirmation email to all registered attendees

Wine Country Resource Panel Rohnert Park

North Bay Resource Panel

Sacramento Resource Panel

East Bay Resource Panel Walnut Creek

South Bay Resource Panel San Jose

San Francisco Resource Panel

Central Coast Resource Panel Santa Cruz County

TECAR - The Echo Club at Rossmoor Resource Panel Walnut Creek

Our panels are led by Professional

partnership with Echo. If you would

on a leadership team, reach out to

like to speak at a meeting or be

dzepponi@echo-ca.org.

Orange County

Resource Panel

Irvine

Service Provider members working in

- · Distribute one promotional item to attendees (brochure, promotional giveaway gifts, etc.)
- Display table, space permitting
- Recognition on the Echo website Resource Panel landing page

### **Premier Resource Panel Sponsorship** \$1.000

- Annual sponsorship, includes 4 in-person meetings in your choice of regions (North Bay includes 6)
- Company logo featured on roll-up banner displayed at each meeting
- Badge featured on the Professional Service Provider Online Directory
- Recognition at the beginning of each meeting with a 30-second speaking option
- Badge featured on the Professional Service Provider Online Directory





**CONNECT WITH ECHO MEMBERS** LOCALLY!

San Diego

Resource Panel San Diego



**Resource Panel dates and locations vary** by region. Reach out today to learn more.



For more information about this special membership please contact jprice@echo-ca.org or call 408-816-1543

### **Benefactor Lifetime Membership**

The Echo Board of Directors has launched a special benefactor membership program to commemorate those who have supported Echo and its mission to educate, advocate, and connect with HOA boards and engaged homeowners.

For a contribution of \$10,000, the Benefactor will be enrolled as a **LIFETIME** member of Echo and forever recognized as a Benefactor of the association.

In addition to lifetime Echo membership, the Benefactor receives:

- Featured full-page recognition (one time) in a printed edition of the Echo Journal.
- Masthead recognition in each Echo Journal as an Honorary Member of the Board and open invitation to attend all regular Echo board meetings.
- · Recognition on the Echo website.
- · Invitations to special functions and events.
- A special one-time appreciation event with leadership.
- Free access to all webinar events and attendance at the HOA University.
- Commemorative plaque or engraved artistic vase in recognition of Benefactor status.
- The Benefactor benefits continue after retirement from the industry.

This special Benefactor membership would be a wonderful and unique way to recognize someone who is a leader in the CID industry and supports HOA board member and homeowner education.





COMMUNITY MANAGEMENT & PROFESSIONAL SERVICE PROVIDERS

# Give the Gift of Knowledge!

Bundle Purchase

HOA Community Memberships

at a 50% Discount!

Our goal is to make all the exceptional educational offerings that Echo provides available to MORE HOAs. Support your HOA clients and help them to build effective board leadership by gifting them an Echo membership – at a fraction of the cost! For more information contact jprice@echo-ca.org.



"A knowledgeable board makes our job as community managers much more, well, manageable. We believe it is in our best interest to guide our clients to these educational resources. Nobody fulfills that mission better than Echo. By buying memberships in bulk, we save money, and by having educated boards, we save precious time."

Paul Collins, Collins Management

# Up to 50% Off HOA Community Membership When Purchased as a Bundle!\*

No tiered pricing based on number of residents or units! Whether the HOA has 32 units or 3,200 units, they can be included under the bundle pricing structure.

### Discounted Bundle Rates\*

# of HOAs	REGULAR PRICE	BUNDLE PRICE
10	\$2,000	\$1,000
25	\$5,000	\$2,500
50	\$10,000	\$5,000
100	\$20,000	\$10,000

\*Based on an average \$200 membership fee. Number of units in an HOA is not applicable for membership bundle purchases.

### **Details**

- Only available in bundles as shown. Combine bundles to customize to your specific needs. For example, membership for 60 HOA communities would require a bundle of 50 and a bundle of 10 to equal an order of 60.
- Only applies to NEW and reinstated HOA Community members (must be 2+ years since a member of Echo).
- All bundles must be purchased with applications submitted by December 31, 2024.
- Memberships are good for one calendar year from the date received and will renew at published pricing.
- This program is available to Echo Professional Service Provider and Community Association Management Company members only. Individual members and managers are not eligible for the program.

### **Terms & Conditions**

The Executive Council of Homeowners (Echo) requires all Exhibitors, Sponsors, and Advertisers to be members of Echo in good standing during the term of their secured contracts. Good standing requires that association dues and all outstanding balances be paid in full to Echo prior to the event. All published Schedules are subject to change. The membership requirement may be waived with the express permission of the Executive Director.

PAYMENT POLICY. Prepayment is required prior to all in-person or online events ("Events") and advertising unless otherwise agreed upon. Echo reserves the right to refuse or cancel any contract it deems appropriate to avoid conflicts of interest. Sponsorship contract and payment are required prior to the marketing activity and/or ad placement unless otherwise agreed upon. Marketing benefits begin once Echo receives a signed contract and payment for the sponsorship and/or advertisement. Cancellation of sponsorship contract will result in a 50% processing fee, plus related costs. Refunds or cancellations cannot be made after any promotional materials have been created.

**CLAIMS & LIABILITIES.** Each sponsor or advertisement or event participant ("Participants") agrees to defend, indemnify and hold Echo harmless, including reasonable attorney's fees, by reason of any demand, claim, action, cause of action or liabilities for any injury or damage resulting, sustained or alleged to be sustained by any person or persons, whether they are employees and subcontractors of Echo, or others, occurring at or connected with the production of events, as well as from any demand, claim, action, causes of action or liability arising by virtue of viruses, malware, other malicious software or components resident within any downloadable content or software files that is available to other event participants or attendees ("Viruses"). Echo reserves the right to cancel the event for any reason, or for no reason. All published schedules are subject to change. Echo shall not be held liable for any errors or omissions on signage, promotional material, or references in catalogues, etc. All points not covered by this contract and all disputes that may arise as a consequence are subject to the final decision and determination of the Echo Board of Directors.

Echo shall neither be held responsible for the legality of or the accuracy or correctness of content or materials of contracted Participants, nor shall they be held responsible for any financial or property damage caused by Viruses to Participants or attendees. Participants expressly warrant that the content they provide is legal and correct. They further agree to hold harmless and indemnify Echo if any claims or actions arise in this regard. Each Participant agrees that if he, she, or it suffers property, financial or other liability or damage as a result of downloading content available at Expo that contains Viruses that he, she or it (i) will not assert or maintain against Echo, its board members, officers, employees or agents any claim, action, suit or demand of any kind or nature whatsoever relating to any such damages and/or liability, and (ii) releases such parties, and each of them, from and against any and all claims, liabilities, demands, actions, causes of action, costs and expenses whatsoever, at law or in equity, known or unknown, anticipated or unanticipated, which he, she, or it ever had, now have, or may, shall or hereafter have by reason of such damages and/or liability. Echo does not represent or warrant that the Echo website or any virtual platform utilized by Echo ("Site") will be error-free, free of viruses, or that defects will be corrected. Echo does not represent or warrant that the information available on or through the Site will be correct, accurate, timely or otherwise reliable. Echo reserves the right to make changes to

the features, functionality, or content of the site at any time. Echo reserves the right in their sole discretion to edit or delete any documents, information or other content appearing on the site including Photography and Video. Exhibitor grants permission to Echo to use their image(s) in video or other or marketing activity, and of the likeness and sound of their voice as recorded on audio or video tape without payment or any other consideration unless otherwise agreed upon. Exhibitor further agrees that images may be edited, copied, exhibited, published, or distributed for marketing purposes and in educational settings and waive the right to inspect or approve the finished product wherein their likeness appears.

SALES & SOLICITATIONS (Suitcasing). Echo considers the practice of suitcasing to be unethical business conduct and strictly prohibits the practice at any Echo event. Suitcasing refers to the practice of companies or persons who attend events as attendees who engage in "working the aisles" (or chat rooms in a virtual setting) from their "suitcase" to solicit business from other attendees and Exhibitors. For the good of the event, and the Exhibitors who financially support the event, the only legitimate place to conduct business during event hours is within a contracted virtual exhibit booth area or, in the case of an inperson event, at the space contracted for sales including the table and exhibit areas as appropriate. There is to be no sales messaging by non-exhibiting suppliers within the event using event virtual, video, or other communication platforms.

ADVERTISER & SPONSOR TERMS & CONDITIONS. All art mechanical requirements, and the terms and conditions set forth in this Echo Marketing Kit, apply fully and are part of this contract. All publication rights, reproduction rights and copyrights (except trademarks) are the property of Echo unless otherwise noted in this contract. Advertisers are responsible for ensuring that material submitted for inclusion on the site is accurate and complies with applicable laws. Echo is not responsible for the illegality or any error, inaccuracy, or problem in the Advertiser's or Sponsor's materials. Advertisers expressly warrant that the content they provide is legal and correct, and further they agree to hold harmless and to indemnify Echo if claims or actions arise in this regard. All advertisements are subject to approval by Echo. All advertisements for the Echo website are accepted and published by Echo on the representation that the Advertiser and/or advertising agency are authorized to publish the entire contents and subject matter thereof. The Advertiser and/or advertising agency will defend, indemnify, and hold Echo harmless from and against any loss, expense, or other liability resulting from any claims or suits for libel, violation or right of privacy or publicity, plagiarism, copyright or trademark infringement, and any claims or suits that may arise out of publication of such advertisement. The liability for any error, omission or delay for which Echo may be held responsible shall not exceed the cost of the ad placement in question and may be remedied by placing compensating ad(s), at Echo's sole discretion.

**ECHO JOURNAL AND INSIGHT.** The Echo Journal is published quarterly and Echo Insight is published 8x annually. Rates reflect the per issue insertion cost. Ads qualifying for the 3x rate must be placed in consecutive issues. Ads will be placed not more than 90, nor less than 60 days after receipt of ad contract.

**INSIGHT E-NEWSLETTER:** The Echo Insight ads are placed on a per newsletter basis and is emailed bi-monthly or as needed, especially for special community "Alert" publications. The Insight ad deadline is receipt of ad five days prior to planned circulation.

AD SUBMISSION & CHANGES: Advertisements (including Advertorials) that do not meet the publication specifications will be charged a minimum of \$95. The closing date for insertion orders is 60 calendar days before the first day of the publication month for the Journal and 5 days before circulation of the Insight. Any advertising materials, changes to, or cancellations of, a written standing order must be provided to Echo for the Journal 45 calendar days prior to the first day of the publication month and for the Insight 15 days prior to circulation, and may void multimonth placement discounts, determined at the sole discretion of Echo. Orders cancelled or changed after the ad/change dates provided will be billed, the standing placement order will be fulfilled, and fees will become owed.

Payment: Once placed, contracts are non-refundable and will not be prorated should the advertiser wish to cancel the contract prior to the end of the contract. Installments will be billed monthly and consecutively with first installment due at time of contract. Overdue accounts will be charged a 1.5% per month fee, and Echo reserves the right to terminate overdue accounts. Advertisers shall be held liable for all costs incurred to collect delinquent funds including late fees, collection fees, attorney fees and Court costs. Ad Placement: Ad placement in the Echo Journal and Echo Insight shall, except as specifically set forth in the contract (premium positions), be at the sole discretion of Echo, and no request for specific positioning shall bind Echo, nor relieve advertiser of payment obligations hereunder.

### **DIGITAL ADVERTISING**

BOOSTED LISTING: Professional Service Providers (including Association Management Firm Members) are responsible for providing all information and artwork to Echo in a timely manner, especially if updates are needed. All content posted in the Professional Directory Listing are subject to approval by Echo.

**WEBSITE ADVERTISING:** The Echo website advertising runs monthly.

**VISIBILITY AND KEYWORDS:** Ads will display on applicable pages of the website alongside ads that have the same keywords and size. Only one ad per advertiser will be displayed at a time. No single ad will have priority or be seen more than any other ad with the same keywords and size. Keywords are limited to 5 per ad type. May not apply in all instances of website advertising.

MARKETING OPPORTUNITY CHANGES: Marketing opportunities are subject to change due to circumstances beyond our control. Echo may change a marketing opportunity at its discretion. If an event or other marketing opportunity must be cancelled or changed, clients will receive future marketing opportunities of equal or greater value. The credit for the marketing activity must be used within twelve months of the cancelled or changed activity or as agreed by both parties.